

# CONTRACTOR'S QUESTIONNAIRE

**PCL**  
**CONTRACT**  
**BONDING**  
**AGENCY**

417 Oakbend Dr.,  
Suite 150  
Lewisville, TX 75067-2345

972/459-4749  
Fax 972/459-4535

1. CONTRACTOR \_\_\_\_\_
2. PHYSICAL ADDRESS \_\_\_\_\_
3. MAILING ADDRESS (if different) \_\_\_\_\_
4. TELEPHONE NUMBER (\_\_\_\_\_) \_\_\_\_\_
5. FAX NUMBER (\_\_\_\_\_) \_\_\_\_\_ PAGER/MOBILE NUMBER \_\_\_\_\_
6. E-MAIL ADDRESS \_\_\_\_\_ WEB SITE ADDRESS \_\_\_\_\_
7. OPERATES AS:     PROPRIETORSHIP     PARTNERSHIP     CORPORATION     OTHER: \_\_\_\_\_
8. TYPE OF WORK DONE \_\_\_\_\_
9. FEDERAL TAX I.D. NUMBER \_\_\_\_\_
10. DATE BUSINESS BEGAN \_\_\_\_\_ FISCAL YEAR END \_\_\_\_\_
11. HOW ARE TAXES PAID?     % OF COMPLETION     COMPLETED CONTRACT     ACCRUAL  
                                   CASH                     OTHER: \_\_\_\_\_
12. ARE TAXES CURRENT (if not, explain) \_\_\_\_\_
13. HAVE YOU OR ANY PRINCIPALS EVER DECLARED BANKRUPTCY (if yes, explain) \_\_\_\_\_
14. PRIOR OR CURRENT BOND AGENT/COMPANY \_\_\_\_\_ LARGEST BOND \_\_\_\_\_
15. REASON FOR LEAVING BOND COMPANY \_\_\_\_\_
16. LARGEST PREVIOUS WORK PROGRAM \$ \_\_\_\_\_ YEAR \_\_\_\_\_
17. ANTICIPATED AMOUNT OF WORK (next 12 months) \_\_\_\_\_
18. WHAT % OF WORK DO YOU NORMALLY SUBCONTRACT TO OTHERS? \_\_\_\_\_
19. OWNERSHIP: COMPLETE ON ANY OWNER HOLDING 5% OR MORE INTEREST IN THE COMPANY
  - A) Full Legal Name \_\_\_\_\_ Spouse's Name \_\_\_\_\_  
Home Address \_\_\_\_\_ Phone \_\_\_\_\_  
% of Ownership \_\_\_\_\_ Social Security # \_\_\_\_\_ Spouses SS# \_\_\_\_\_
  - B) Full Legal Name \_\_\_\_\_ Spouse's Name \_\_\_\_\_  
Home Address \_\_\_\_\_ Phone \_\_\_\_\_  
% of Ownership \_\_\_\_\_ Social Security # \_\_\_\_\_ Spouse's SS # \_\_\_\_\_
20. LIST LARGEST COMPLETED JOBS WITHIN THE PAST FIVE YEARS
  - A) 1. Job Description \_\_\_\_\_
  2. Contract Price \_\_\_\_\_ Date Completed \_\_\_\_\_
  3. Owner or General Contractor's Name & Address \_\_\_\_\_
  4. Contact Person with Owner or General Contractor's \_\_\_\_\_
  5. Owner or General Contractor's Phone # \_\_\_\_\_
  6. Architect or Engineer (name & phone #) \_\_\_\_\_

- B) 1. Job Description \_\_\_\_\_  
 2. Contract Price \_\_\_\_\_ Date Completed \_\_\_\_\_  
 3. Owner or General Contractor's Name & Address \_\_\_\_\_  
 4. Contact Person with Owner or General Contractor's \_\_\_\_\_  
 5. Owner or General Contractor's Phone # \_\_\_\_\_  
 6. Architect or Engineer (name & phone #) \_\_\_\_\_

- C) 1. Job Description \_\_\_\_\_  
 2. Contract Price \_\_\_\_\_ Date Completed \_\_\_\_\_  
 3. Owner or General Contractor's Name & Address \_\_\_\_\_  
 4. Contact Person with Owner or General Contractor's \_\_\_\_\_  
 5. Owner or General Contractor's Phone # \_\_\_\_\_  
 6. Architect or Engineer (name & phone #) \_\_\_\_\_

21. BANKING RELATIONS

- A) Name of Bank \_\_\_\_\_  
 Address \_\_\_\_\_  
 Loan Officer \_\_\_\_\_ Phone # \_\_\_\_\_  
 Line of Credit Total Amount Available \_\_\_\_\_ Current Balance \_\_\_\_\_

22. CREDITORS: LIST SUPPLIERS FROM WHOM YOU BUY MOST MATERIALS OR MAJOR SUBCONTRACTORS

- A. Name \_\_\_\_\_ High Credit \_\_\_\_\_ Terms \_\_\_\_\_  
 Address \_\_\_\_\_ Phone \_\_\_\_\_  
 B. Name \_\_\_\_\_ High Credit \_\_\_\_\_ Terms \_\_\_\_\_  
 Address \_\_\_\_\_ Phone \_\_\_\_\_  
 C. Name \_\_\_\_\_ High Credit \_\_\_\_\_ Terms \_\_\_\_\_  
 Address \_\_\_\_\_ Phone \_\_\_\_\_

23. LIST ALL FIRMS IN WHICH THE OWNERS OF THIS COMPANY HAVE OTHER OWNERSHIP, EVEN IF SUCH COMPANIES ARE NOT NORMALLY CONSIDERED AFFILIATED, AND COMMENT ON SCOPE OF OPERATIONS AND OWNERSHIP

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**WE CERTIFY THAT ALL INFORMATION IN THIS APPLICATION IS TRUE AND CORRECT. WE HEREBY AUTHORIZE THE SURETY, AND/OR ITS AGENT, TO INVESTIGATE DIRECTLY, THROUGH TRADE CREDIT REPORTING COMPANIES AND THROUGH CONSUMER CREDIT REPORTING AGENCIES, ANY INFORMATION PERTAINING TO THIS COMPANY AND/OR THE INDIVIDUALS INVOLVED IN THIS COMPANY.**

**WE AUTHORIZE OUR BANKS, CREDITORS AND SUPPLIERS TO RELEASE CREDIT HISTORY TO THE SURETY AND/OR ITS AGENT.**

By: \_\_\_\_\_  
 Name Title Date